Computer Based Training (CBT) Sample Work

Important Note: Typically, Articulate Studio would be used to publish these slides into a format suitable for web or LMS eLearning, similar to the image shown below. Here, it has been published as a PDF file for the purpose of portability as a sample work. The full contents of the training follows.



Look of this training when published for use in LMS.

Introduction

Welcome to IT Transition Advanced Training

This course expands on topics from the IT Transition Overview Training.

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Introduction

Responsibilities and Expectations

You are responsible for the success of your IT Transition.

To ensure a successful transition:

- Utilize the information and tools provided
- Gain a firm understanding of the activities requiring completion



Introduction

Course Overview

This training will take approximately one hour to complete. During this training you will learn about:

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- Gmail
- Contacts
- Calendar
- Hangouts
- Google Drive
- Box



Lesson Introduction

This lesson covers advanced topics in communication with Google Mail (Gmail), including:

- Creating rules (filters)
- Categorizing emails (labels)
- Setting up delegation (shared mailbox)
- Using Google Drive for email attachments

If you are not familiar with Gmail's navigation and basic user interactions, watch the video, <u>Google Apps - Mail</u>.



Advanced Training for Google Mail

(VIDEO HERE)

More on Labels and Categorizing Emails

For more information, see Google Help:

- Organize with labels and filters
- Using Filters



Delegation (Share Mailbox)

You can delegate access to your Gmail to another person so they can read, send, and delete messages on your behalf.

Click **Next** to get started with delegation.



Adding a Delegate

Follow these steps to add a delegate:

- 1. Open Gmail.
- 2. Click the gear icon and click Settings.
- 3. Click Accounts and Import and then Add another account.
- 4. Enter the email address to which you want to delegate mailbox access. Click **Next Step** and then **Send email to grant access**.
- 5. An email will be sent the account owner and they must click **Accept** to gain delegate access to your account.



Send email	to	grant	ac	cess
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More on Gmail Delegation

For more information, see Google Help, <u>Set up Mail Delegation</u> (see video on page).



Attaching a Document in Drive to an Email

You can attach documents from Google Drive to your emails. Follow these steps to attach a document in Drive to an email:

- In the email composition screen, click the Google Drive icon
- 2. Click **My Drive** and select the file you want to attach.
- 3. Click Insert.
- 4. The attachment will be added to your email. Complete and send your email as usual.



More on Attaching Documents in Drive

For more information, see Google Help:

- Google Drive Help Center
- <u>Share with others in Drive, Docs,</u> <u>Sheets, and Slides</u> (Video)



Contacts

Lesson Introduction

This lesson covers advanced topics in Google Contacts, including:

- Creating groups (personal distribution lists)
- Adding and removing contacts from groups
- Public Distribution Lists (PDLs)



Advanced Training for Google Contacts

(VIDEO HERE)

Contacts

More on Contacts

For more information, see:

- Google Help, <u>Contact groups</u>
- Video, <u>Google Apps Contacts</u>



Calendar

Lesson Introduction

This lesson covers advanced topics in calendaring with Google Calendar, including the following:

- Setting up delegation
- Creating meetings
- Using Google Drive for Calendar attachments



Advanced Training for Google Calendar

(VIDEO HERE)

Calendar

More on Calendar

For more information, see:

- Google Help, <u>Delegate calendar access</u>
- Google Help, <u>Ways to create an event</u>
- Google Help, <u>Create a recurring event</u>
- Video, <u>Google Apps Clendar</u>



Hangouts

Lesson Introduction

With Hangouts, you can send and receive messages and make video calls with one person or with a group of people. This lesson covers:

- Installation
- Signing on or off
- Mobile access
- Using Hangouts





Advanced Training for Google Hangouts

(VIDEO HERE)

Hangouts

More on Hangouts

For more information, see Google Help, Get started with Hangouts.



Lesson Introduction

Google Drive allows you to create, upload and share files and folders. You can quickly invite others with a Google account to view, download and collaborate in real-time. This lesson covers the following action for files and folders within Drive:

- Creating
- Uploading
- Sharing
- Finding shared with me



Creating a New File

Follow these steps to create a new file in Drive:

- 1. Open Drive.
- 2. Click **NEW**.
- 3. Select one of the following:
 - Google Docs (word processing)
 - Google Sheets (spreadsheets)
 - Google Slides (presentations)

The new document opens in a new tab.

4. Click in the **Untitled document** box and type a name for the file.

Your changes are automatically saved to Drive as you work.



Creating a New Folder

Follow these steps to create a new folder in Drive:

- 1. Open Drive.
- 2. Click NEW and select Folder.
- 3. Type a name for the new folder.
- 4. Click **Create**. The new folder is added to Drive.





Uploading a File

If you're using Chrome, you can drag a file or folder from your desktop into Google Drive. The folder, all subfolders, and files will start uploading right away.

If you're using a different browser, follow these steps to upload a document from your computer:

- 1. Open Drive.
- 2. Click NEW and select File upload.
- 3. Browse to the file you want to upload.
- 4. Click Open. The file is uploaded to Drive.



Sharing Folders and Files

Drive lets you perform real-time collaboration on your files. No need to send attachments or spend time merging different file versions. Follow the steps below to share a document:

- From **My Drive**, right click the file you want to share and 1. select **Share**. Alternatively, with the file open, click **Share**.
- Enter the name or email address of the person you want to 2. share the file with and select a permission level.

🔒 Share

People

Done

Click **Done**. 3.

An invitation to collaborate on the file is automatically sent to the recipient.



Drive

Finding Folders and Files Shared with Me

Whenever you are invited to collaborate on a file, the file is automatically added to your Shared with me view in Drive.

To see folders and files that are shared with you, click **Shared with me**.



More on Drive

For more information, see:

- Google Help, <u>Google Drive Help Center</u>.
- <u>Box and Google Drive Quick Start Guide</u> (pdf).



Lesson Introduction

Box is a cloud storage provider that synchronizes with the Google Drive app, allowing easy access on multiple devices. This lesson covers:

- Logging in
- Finding content
- Creating new files and folders
- Editing files and folders
- Locking files
- Viewing or reverting past document versions





Logging On

Follow these steps to log into Box.

- 1. To log on, go to <u>aperture.okta.com</u> and log on using your Okta login information.
- 2. Click Box.
- **3**. A few slides will appear giving you a tour of Box.

The Box features you'll use most are easily accessible from the main page. The next slides will discuss how to use the tools for searching, sharing, editing and syncing in Box.



Box

Finding Content

Use these techniques to find your content in Box:

- To see all your files and folders, click the down arrow next to All Files. All your files and folders are displayed in a list. On your initial session, this list may be empty.
- To search for a file or folder, type a keyword in the search box. Box will perform a real-time filter showing the search results.
- To search for files in a specific folder, click the folder and then type a keyword in the search box.

box	Search Files
All Files 🛃	
	Type a folder name to search
↑ Uplo	All Files
	Training Docs
U U	亩 Trash

Creating a New Folder

Follow these steps to create a new folder in Box:

- 1. Click New and select Folder.
- 2. In the Create a new Folder window, type a folder name, select private or public.
- 3. Click Okay.

↑ Upload	+ New 7
- Training	🛅 Folder
Created	Box Note
	🔗 Bookmark
-	

Folder Name:		
Training Docs		
Collaboration:		
Keep private	for now	
Invite people	e to upload o	r download files
	Okay	Cancel

Creating a New File

Follow these steps to create a new file in Box:

- 1. Click New and select Google Doc.
- 2. Type a document name, then click **Okay**.
- 3. Click Allow. A blank document opens.
- 4. When you're finished editing, close the document browser window. The new document will appear in your file list on Box.

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ng F ed	Folder Box Note Bookmark Word Document PowerPoint Document	Create a new Google Document. Name Training Doc 1 Examples: Project Document, Personal Tasks, Cl Add Description
× E	Excel Document	Okay Cancel
	Google Doc	Help All changes saved in Drive
	Google Spreadsheet	12 • B I <u>U</u> <u>A</u> •

Uploading a File or Folder

Follow these steps to upload a file or folder to Box:

- 1. Click Upload and then select Files or Folders.
- 2. Browse to the file or folder you want to upload, then click **OK**.
- 3. The file or folder will upload and appear in your list on Box.



Browse For Folder
Select Folder to Upload
📃 Desktop
▲ Comparises
Documents
🛛 👌 Music
a 🔚 Pictures
🛛 📄 My Pictures 🗸 🗸
Folder: My Documents
Make New Folder OK Cancel

Locking a Document

You may want to lock a document that you are working on if that document has several collaborators. This will ensure that only one person at a time can work on the document. Follow these steps to lock a document in Box:

- 1. Locate a file that you want to lock. Click the ellipses (...) and select Lock File.
- 2. At the Lock File window click **Continue**. If another user tries to edit the file they will be notified that the file is locked.
- To unlock a file, click the ellipses (...) and select Unlock
 File.



Document Version Control

If a file has been edited or newer version of that file has been uploaded, it is marked with a red V1, V2, etc... for each revision. The V# represents the version of the file. Follow these steps to view or revert previous versions:

- 1. Click on the red V# under the file name. A version history box appears.
- 2. Scroll to the version you want to view. You can download that version (as a copy) or make it current (replace the current version with this version). You can also upload a different version to replace the older version on Box.



Installing Box Sync

Installing Box Sync on your system allows you to sync a local file or folder to your Box account. Follow these steps to install Box Sync:

- 1. Click All Files.
- 2. On the right side of the screen click **Install Box Sync**.
- 3. An install package will download onto your system. Click the install package and follow the install wizard to install Box Sync.

Λ.	Favorite files and folders
W	from the menu.
	Get Box for Mobile
	A
	Install Box Sync



Synchronizing Content with Box

Any file or folder you copy to the specified sync folder on your system will be automatically synced to your Box account. This also works for mobile devices if you've installed the Box for Mobile app. Follow these steps to run Box Sync:

- 1. Click the set icon in your system tray to open Box Sync.
- 2. Click Start Syncing.
- The default folder that will sync with Box is: C:\Users\<username>\Box Sync.
- 4. Copy a file into this folder and it will automatically be added to and synced with Box.





More on Box

For more information, see:

- Box and Google Drive Quick Start Guide (pdf)
- BoxHelp, <u>Getting Started</u>



Summary and Review

We covered advanced topics on:

- Gmail
- Contacts
- Calendar
- Hangouts
- Google Drive
- Box

Remember, you are responsible for the success of your IT transition. Use the provided information and tools, and make sure you understand your role in the transition activities.

Frequently Asked Questions (FAQs) and any emerging updates to this training will be posted on the <u>IT Transition Support Site</u>.